

How do taxes fit into your retirement planning?



Learn how to help reduce the effect taxes may have on your retirement income.

Retirement isn't what it used to be—especially with people generally living longer and spending more of their lives as retirees. With fewer companies offering pensions, and Social Security facing an uncertain future, the way we fund our retirement is changing, too.

And tax rates? While they may be at historic lows now, there's no telling where they'll be in the future and how they'll impact your retirement income.

So, how can you keep more of the savings you've worked a lifetime to enjoy?

Date: 03/08/2025

Time: 1:45PM--3:00PM

Location: Huaxia Chinese School
Room 708
309 Blawin Rd. Parsippany
NJ 07054

RSVP: Please contact the agent,
Yang Vogel at 9732550036

Join us for our free Tax Diversification Seminar, where you'll learn:

- What impact taxes can have on your retirement lifestyle.
- Why you should consider tax diversifying your retirement portfolio.
- How life insurance can provide valuable protection during your working years and assuming the policy is structured properly, can also provide the opportunity for access to tax-free supplemental retirement income in the future. *

*This involves accessing cash value which will reduce the available cash surrender value and life insurance benefit.

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